



Expedited Reliability

October 22, 2024

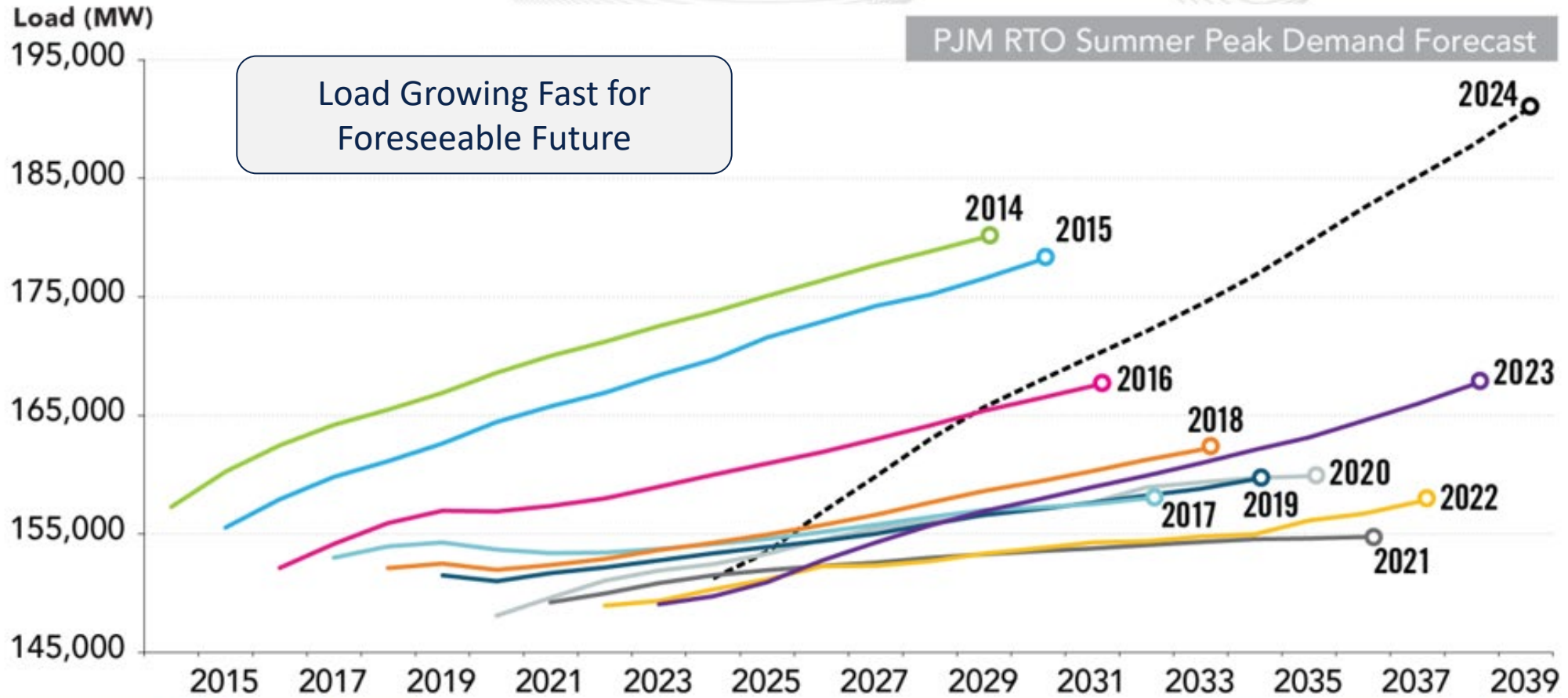
Adrien Ford

Demand Growth



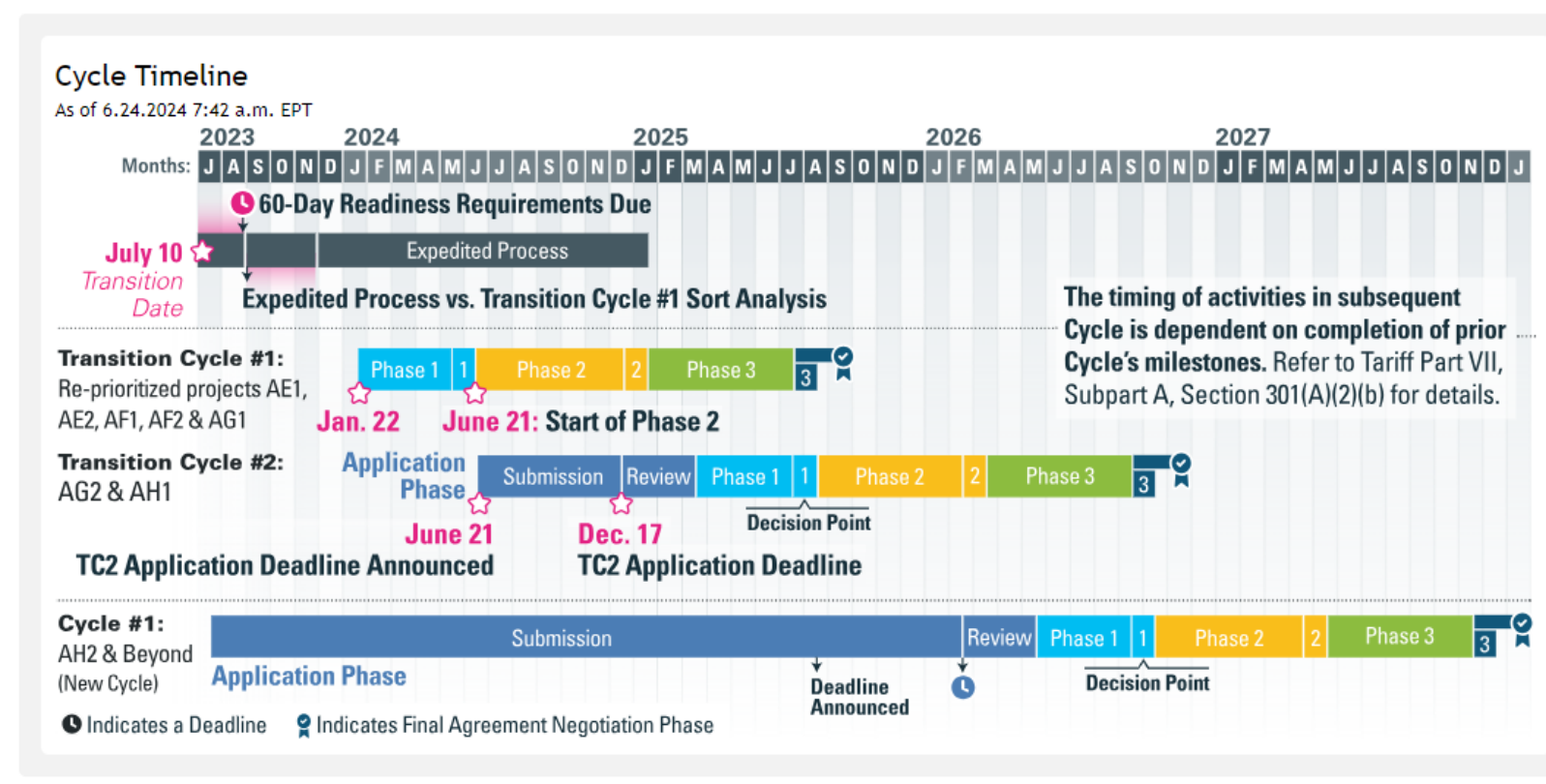
Electricity Demand Growth

PJM RTO Summer Peak Demand Forecast



PJM Interconnection Queue

- Significant reforms to the PJM interconnection process were approved by FERC in late 2022 and in operation today
 - PJM is using 2023 through 2025 to process service requests that were received between April 1, 2018, and September 30, 2021
 - PJM will provide 6 months advance notice of the deadline when the next queue window will close; we currently expect a January 2026 deadline. Final Generator Interconnection Agreements are expected year-end 2027.



No new applications are being processed since 2021.

Shovel-ready and reliable MWh need to be studied in the interconnection queue ASAP.