



Organization of PJM States, Inc. (OPSI)

2023 Annual Meeting- October 16-17, 2023

Cincinnati Marriott at RiverCenter

10 West RiverCenter Blvd.

Covington, KY 41011

WORKING AGENDA

<u>Monday, October 16</u>	
10:50 - 11:00 a.m.	Opening and Welcome OPSI President Charlotte A. Mitchell, Chair- NCUC
11:00 a.m. - 12:15 p.m. <i>Covington Ballroom</i>	<u>Session 1</u> What changes has PJM proposed to capacity markets and how will they affect the states? <u>Moderator:</u> <i>Hon. Katherine Peretick Commissioner- Michigan PSC</i> <u>Panelists:</u> <ul style="list-style-type: none"> • Adam Keech- VP, Market Design and Economics, PJM Interconnection • Michelle Bloodworth- President and CEO America's Power • James Wilson- Wilson Economics (consultant for consumer advocates) • Paul M. Sotkiewicz- Ph.D. President, E-Cubed Policy Associates, LLC • David Scarpignato (Scarp)- Head of Regulatory Affairs, Calpine
12:30 - 1:30 p.m. <i>Riverview Ballroom</i>	Lunch (<i>Open to all registered attendees</i>) Speaker: Manu Asthana, President & CEO, PJM Interconnection
1:45 - 3:15 p.m. <i>Covington Ballroom</i>	<u>Session 2</u> What remains to be addressed in the transition to a renewable energy future after the Capacity Reform Filing? <u>Moderator:</u> <i>Hon. Emile Thompson, Chairman- PSC of District of Columbia</i> <u>Panelists:</u> <ul style="list-style-type: none"> • Stu Bresler- Sr. VP, Market Services, PJM Interconnection • Abe Silverman- Director, Non-Technical Barriers Program, Columbia University • Jim Robb, President & CEO at North American Electric Reliability Corporation (NERC) • Marji Phillips- Sr. VP, Wholesale Market Power, LS Power • Jason Barker- V.P., Regulatory Affairs, Vitol • David Scarpignato (Scarp)- Head of Regulatory Affairs, Calpine

Monday October 16 Continued	
3:15 - 3:30 p.m. Covington Foyer	Break
3:30 - 5:00 p.m. Covington Ballroom	<p><u>Session 3</u></p> <p>Gas-Electric Harmonization: What needs to change for this winter and how will it affect markets?</p> <p><u>Moderator:</u></p> <p><i>Hon. Charlotte Mitchell, Chair- North Carolina Utilities Commission</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mike Bryson- Senior V.P., PJM Interconnection • Robert Gee- President, Gee Strategies Group LLC • Joseph Bowring- President, Monitoring Analytics • James Davis, Regulatory and Market Policy Strategic Advisor, Dominion Energy • Jordan Nader, NCUC, Public Staff
5:30 - 6:30 p.m. Riverview Ballroom	Reception (<i>Open to all registered attendees</i>)

OPSI Annual Meeting- Tuesday, October 17

7:30 - 8:30 a.m. <i>Riverview Ballroom</i>	Breakfast (<i>Open to all registered attendees</i>)
8:30 - 9:30 a.m. <i>Covington Ballroom</i>	<p>Meeting of OPSI Market Monitoring Advisory Committee with PJM Market Monitor</p> <p>This meeting is open to the public.</p> <p><u>Advisory Committee</u> Commissioner Dennis P. Deters, PUC of OH (<i>Chair</i>) Commissioner Michael T. Richard, MD PSC Chairman Kent A. Chandler, KY PSC Chairman Stephen M. DeFrank, PA PUC Commissioner Zenon Christodoulou, NJ BPU</p> <p><u>PJM</u> David E. Mills, Chair Competitive Markets Committee</p> <p><u>Monitoring Analytics</u> Dr. Joseph Bowring, PJM Market Monitor</p>
9:30 - 9:45 a.m. <i>Covington Foyer</i>	Break
9:45 - 9:50 a.m. <i>Covington Ballroom</i>	Opening Remarks
9:50 - 11:20 a.m. <i>Covington Ballroom</i>	<p><u>Session 4</u> How can resources be added effectively to PJM' s Grid? <u>Moderator:</u> <i>Hon. Ann McCabe, Commissioner, Illinois Commerce Commission</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Ken Seiler- Sr. V.P., PJM Interconnection • Jordan Nader- Public Utilities Engineer, Public Staff, NCUC • Sharon Segner- Senior V.P., LS Power Development • Hannes P. Pfeifenberger, Electricity Markets and Energy Policy Expert, Brattle Group • Denise Foster Cronin- V.P., Federal and RTO Regulatory Affairs, East Kentucky Power Cooperative, Inc.
11:20 -11:30 a.m. <i>Covington Foyer</i>	Break

<i>Tuesday October 17</i> <i>Continued</i>	
11:30 a.m. – 12:30 p.m. <i>Riverview Ballroom</i>	Lunch (<i>Open to all registered attendees</i>) Speaker: <i>Commissioner James Danly, Federal Energy Regulatory Commission (FERC)</i>
12:45 - 2:15 p.m. <i>Covington Ballroom</i>	<u>Session 5</u> RTO Governance: Public Utility, Public Interest or Both? <u>Moderators:</u> <i>Hon. Michael T. Richard, Commissioner, Marland Public Service Commission</i> <i>Pamela Quinlan, Principal, GQ New Energy Strategies</i> <u>Panelists:</u> <ul style="list-style-type: none"> • Ari Peskoe, Director, Electricity Law Initiative, Harvard Law School <u>Governance Paper link- Replacing the Utility Transmission Syndicate's Control:</u> https://papers.ssrn.com/sol3/papers.cfm?abstract_id=4577049
2:15-2:30 p.m. <i>Covington Foyer</i>	Break
2:30 - 3:45 p.m. <i>Covington Ballroom</i>	<u>Session 6</u> Do PJM's energy markets need reform? <u>Moderator:</u> <i>Hon. Dennis Deters, Commissioner, Public Utilities Commission of Ohio</i> <u>Panelists:</u> <ul style="list-style-type: none"> • Becky Carroll- Senior Director, Market Design, PJM Interconnection • Paul Sotkiewicz- President, E-Cubed Policy Associates LLC • Joseph Bowring, President, Monitoring Analytics • Susan Bruce, Energy Attorney, McNees Wallace and Nurick • Brian Thiry, Director, Entity Engagement and External Affairs., ReliabilityFirst
4:00-5:00 p.m. <i>Covington Ballroom</i>	Closed Meeting with Dr. Bowring (<i>Open to OPSI members only</i>)