



Organization of PJM States, Inc. (OPSI)

2023 Annual Meeting- October 16-17, 2023

Cincinnati Marriott at RiverCenter

10 West RiverCenter Blvd.

Covington, KY 41011

WORKING AGENDA

<u>Monday, October 16</u>	
10:50 - 11:00 a.m.	Opening and Welcome OPSI President Charlotte A. Mitchell
11:00 a.m. - 12:15 p.m. <i>Covington Ballroom</i>	<p><u>Session 1</u></p> <p>What Changes Has PJM Proposed to Capacity Markets and How Will They Affect the States?</p> <p><u>Moderator:</u></p> <p><i>Hon. Katherine Peretick Commissioner- Michigan PSC</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> •Adam Keech- VP, Market Design and Economics, PJM Interconnection •Michelle Bloodworth- President and CEO America's Power •James Wilson- Wilson Economics (consultant for consumer advocates) •Paul M. Sotkiewicz- Ph.D. President, E-Cubed Policy Associates, LLC •David Scarpignato (Scarp)- Head of Regulatory Affairs, Calpine
12:30 - 1:30 p.m. <i>Riverview Ballroom</i>	Lunch (<i>Open to all registered attendees</i>) Speaker: TBA
1:45 - 3:15 p.m. <i>Covington Ballroom</i>	<p><u>Session 2</u></p> <p>What Remains to Be Addressed in The Transition to a Renewable Energy Future After the Capacity Reform Filing?</p> <p><u>Moderator:</u></p> <p><i>Hon. Emile Thompson, Chairman- PSC of District of Columbia</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> •Stu Bresler- Sr. VP, Market Services, PJM Interconnection •Abe Silverman- Director, Non-Technical Barriers Program, Columbia University •Jim Robb, President & CEO at North American Electric Reliability Corporation (NERC) •Marji Phillips- Sr. VP, Wholesale Market Power, LS Power •Jason Barker- V.P., Regulatory Affairs, Vitol

<i>Monday October 16</i> <i>Continued</i>	
3:15 - 3:30 p.m. <i>Covington Foyer</i>	Break
3:30 - 5:00 p.m. <i>Covington Ballroom</i>	<p><u>Session 3</u> Gas-Electric Harmonization: What Needs to Change for This Winter and How Will It Affect Markets?</p> <p><u>Moderator:</u> <i>Hon. Charlotte Mitchell, Chair- North Carolina Utilities Commission</i></p> <p><u>Panelists:</u></p> <ul style="list-style-type: none"> • Mike Bryson- Senior V.P., PJM Interconnection • Robert Gee- President, Gee Strategies Group LLC • Joseph Bowring- President, Monitoring Analytics • James Davis, Regulatory and Market Policy Strategic Advisor, Dominion Energy
5:30 - 6:30 p.m. <i>Riverview Ballroom</i>	Reception (<i>Open to all registered attendees</i>)

<u>OPSI Annual Meeting- Tuesday, October 17</u>	
7:30 - 8:30 a.m. <i>Riverview Ballroom</i>	Breakfast (<i>Open to all registered attendees</i>)
8:30 - 9:30 a.m. <i>Covington Ballroom</i>	<p>Meeting of OPSI Market Monitoring Advisory Committee with PJM Market Monitor</p> <p>This meeting is open to the public.</p> <p><u>Advisory Committee</u></p> <p>Commissioner Michael T. Richard, MD PSC Chairman Kent A. Chandler, KY PSC Commissioner Dennis P. Deters, PUC of OH Chairman Stephen M. DeFrank</p> <p><u>PJM</u> David E. Mills, Chair Competitive Markets Committee</p> <p><u>Monitoring Analytics</u> Dr. Joseph Bowring, PJM Market Monitor</p>

<p><i>Tuesday October 17</i> <i>Continued</i></p>	
<p>9:30 - 9:45 a.m. <i>Covington Foyer</i></p>	<p>Break</p>
<p>9:45 - 9:50 a.m. <i>Covington Ballroom</i></p>	<p>Opening Remarks</p>
<p>9:50 - 11:20 a.m. <i>Covington Ballroom</i></p>	<p><u>Session 4</u> How Can Resources Be Added Effectively to PJM' s Grid? <u>Moderator:</u> <i>Hon. Ann McCabe, Commissioner, Illinois Commerce Commission</i> <u>Panelists:</u></p> <ul style="list-style-type: none"> • Ken Seiler- Sr. V.P., PJM Interconnection • Jordan Nader- Public Utilities Engineer, Public Staff, NCUC • Sharon Segner- Senior V.P., LS Power Development • Hannes P. Pfeifenberger, Electricity Markets and Energy Policy Expert, Brattle Group • Denise Foster Cronin- V.P., Federal and RTO Regulatory Affairs, East Kentucky Power Cooperative, Inc.
<p>11:20 -11:30 a.m. <i>Covington Foyer</i></p>	<p>Break</p>
<p>11:30 a.m. – 12:30 p.m. <i>Riverview Ballroom</i></p>	<p>Lunch (<i>Open to all registered attendees</i>) Speaker: TBA</p>
<p>12:45 - 2:15 p.m. <i>Covington Ballroom</i></p>	<p><u>Session 5</u> Do PJM's Energy Markets Need Reform? <u>Moderator:</u> <i>Hon. Dennis Deters, Commissioner, Public Utilities Commission of Ohio</i> <u>Panelists:</u></p> <ul style="list-style-type: none"> • Becky Carroll- Senior Director, Market Design, PJM Interconnection • Paul Sotkiewicz- President, E-Cubed Policy Associates LLC • Joseph Bowring, President, Monitoring Analytics • Susan Bruce, Energy Attorney, McNees Wallace and Nurick
<p>2:15-2:30 p.m. <i>Covington Foyer</i></p>	<p>Break</p>

<p><i>Tuesday October 17</i> <i>Continued</i></p>	
<p>2:30 - 3:45 p.m. <i>Covington Ballroom</i></p>	<p><u>Session 6</u> Does RTO Governance Need to Be Reformed? <u>Moderator:</u> <i>Hon. Michael T. Richard, Commissioner, Marland Public Service Commission</i> <i>Panelists:</i></p> <ul style="list-style-type: none"> • Asim Haque, Sr. VP, State and Member Services, PJM Interconnection • Ari Peskoe, Director, Electricity Law Initiative, Harvard Law School and Energy Law Program • Sharon Midgley, VP, Federal Regulatory Affairs, Exelon
<p>4:00-5:00 p.m. <i>Covington Ballroom</i></p>	<p>Closed Meeting with Dr. Bowring (<i>Open to OPSI members only</i>)</p>
<p>5:00 - 6:00 p.m. <i>Riverview Ballroom</i></p>	<p>Reception (<i>Open to all registered attendees</i>)</p>